



TRUCKER'S GUIDE © -----To staying on the road

Everything you need to know about forms, filings and registrations to keep you trucking along.

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Alcohol Program
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Corporations

ESTABLISHING A CORPORATION





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Why should you form a corporation?

Forming a Small Corporation, or S-Corp, allows you to hire drivers. It also provides financial opportunities and protections.

With a corporation, your business finances are separated from your personal finances, which can help shield your personal finances from potential legal action or financial issues.

Creating a corporation also allows you to file taxes as a business, which can provide tax benefits. All About Trucks has helped many drivers and carriers set up their S-Corp.

HIRING FINANCIAL TAX BENEFITS

How to set up a new corporation

STEP ONE

First, choose a name for your S-Corp. The name must include one of the following words or abbreviations: Corporation, Company, Incorporated, Limited, Corp., Co., Inc., or Ltd.



You can keep it simple or get creative, but this will be your business name for as long as you have the corporation.

STEP TWO

Next, complete our Corporation form. Include your payment information on the form and submit it to All About Trucks via email, mail, fax, or in person.







EMAIL

support@allabouttrucks.us

FAX

(224) 238-3199

OFFICE

600 Tollgate Rd., Unit C Elgin, IL 60123



step three

Once the state approves your corporation, All About Trucks will apply for the federal ID number and additional information you'll need to open a business bank account. You can use this account for any transactions related to your corporation.



If you have questions about Reinstatement, Renewal, or Amendments, contact All About Trucks and we can help.

Next is how to set up a LLC







SETTING UP A LIMITED LIABILITY COMPANY (LLC)

If you choose to set up an LLC, the process is the same as opening an S-Corp and has a service fee of **\$400**.

WHY BECOME AN LLC?

Ownership

LLCs can be owned by one or more individuals or entities. The owners of an LLC are called "members."

Taxation

LLCs can be taxed as a corporation or as a partnership. The default tax classification for an LLC is a partnership, but the LLC can elect to be taxed as a corporation.

Liability

Members of an LLC are not personally liable for the debts of the LLC. If the LLC goes bankrupt, the members' personal assets are not at risk.

Management

LLCs can be managed by members or hire a manager to run their day-to-day operations.

Continuity

LLCs can have a limited life or can continue to exist indefinitely. The terms of the LLC's continuity are established in the LLC's operating agreement.

Ultimately, the best business structure for you will depend on your individual circumstances and needs. If you are unsure which structure is right for you, it is a good idea to consult with an attorney.

NEXT SECTION 02: AUTHORITIES >>>



Authorities

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WHAT IS AN AUTHORITY?

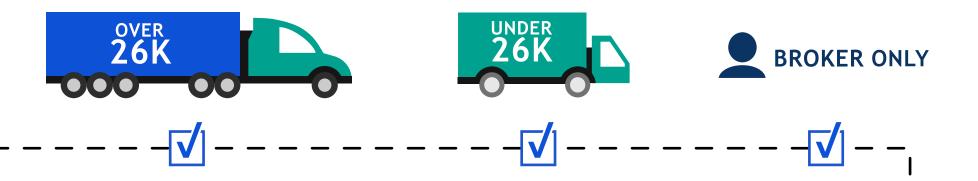
A carrier authority is the legal documentation that allows you to become a carrier. An authority will also allow you to operate your truck under your own DOT and MC number.



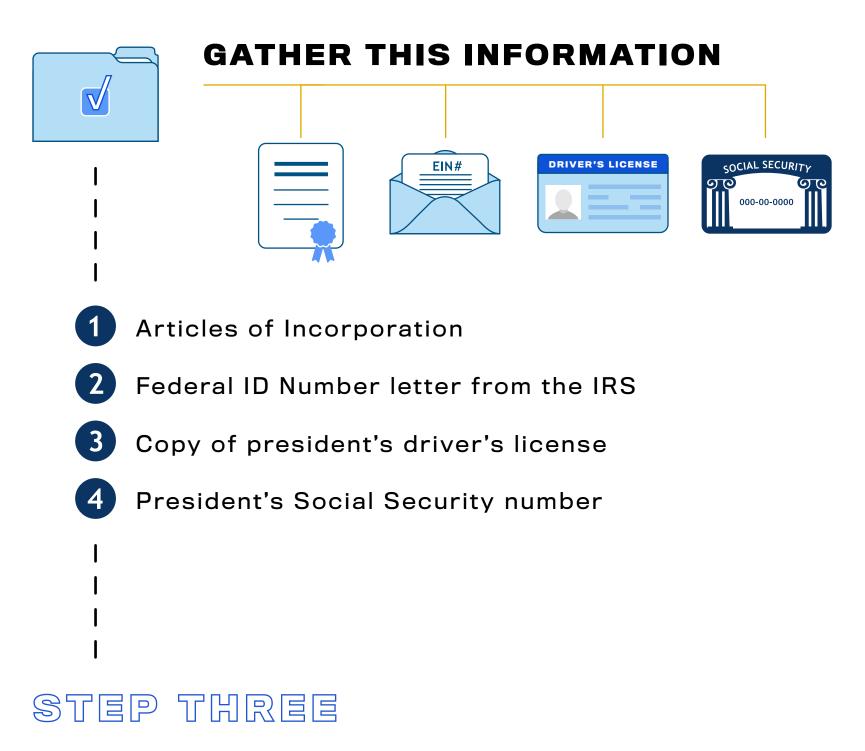
How do you set up your authority?



Choose the All About Trucks <u>Authority Package</u> that fits your business. Package 1 is for carriers operating trucks that are 26,000 pounds and over, and Package 2 is for those with vehicles under 26,000 pounds. Package 3 is for brokers.



STEP TWO ---------

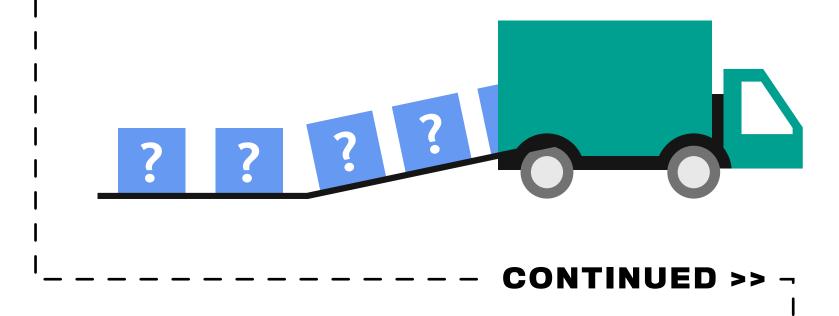




ANSWER THESE QUESTIONS AND PROVIDE THE INFORMATION TO ALL ABOUT TRUCKS

 Have you ever had a DOT/MC number under your personal name or any of your corporations? If so, what is the DOT/MC number?

- How many trucks and trailers do you currently have?
- What is the weight of each truck/trailer?
- What will you be hauling?

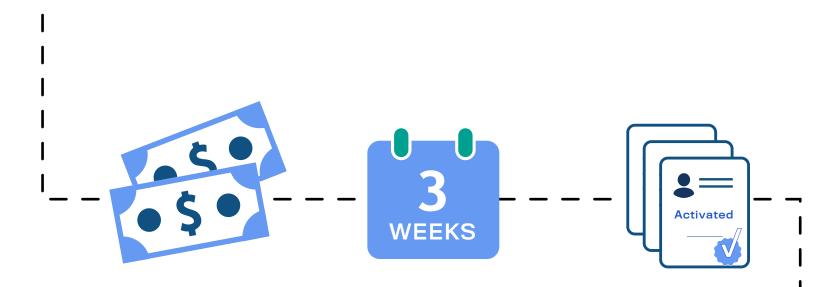


• What phone number do you want to report for the authority? Be aware, this number often receives a lot of sales calls during the first few weeks after opening the authority.

It's best if you do not answer these calls at all; however, if you do, please do not provide any payment information during them.

- What address do you want the authority to be registered under? This will be your company address.
- Will you be transporting passengers in interstate commerce (for a fee or other compensation, whether direct or indirect)?
- Will you be transporting federally regulated commodities owned by others or arranging for their transport (for a fee or other compensation) in interstate commerce?

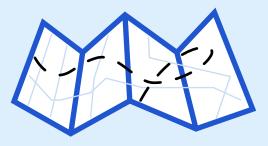
Provide payment via cash, or credit card. It will take about three weeks for your authority to become active. In the meantime, begin looking for liability and cargo insurance.



NEXT SECTION 03: IRP >>



WHAT IS THE INTERNATIONAL REGISTRATION PLAN (IRP)?



The IRP is an agreement between the United States and Canada that allows truckers to travel between the two countries with only one set of plates on the truck.

Who needs to apply for an IRP plate?

> You need an IRP plate for any truck that travels between two IRP jurisdictions



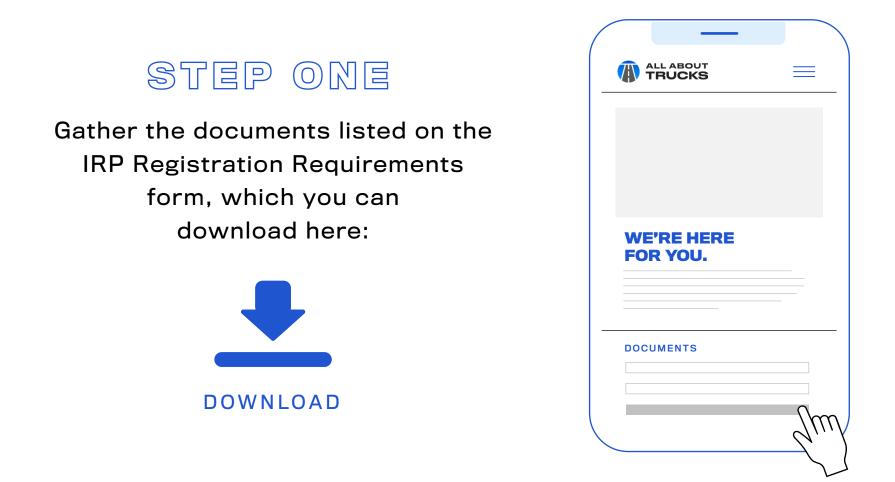
AND has a combined gross weight of 26,000 pounds including the vehicle weight and the maximum load _ _ _ _ _



OR is a power unit having three or more axles, regardless of weight









Provide all the required documents you collected in step one to All About Trucks via email, mail, fax, or in person.



FAX (224) 238-3199

OFFICE

600 Tollgate Rd., Unit C Elgin, IL 60123







STEP THREE

We will review your documents. If they are complete and correct, All About Trucks will prepare the IRP application and Schedule G forms on your behalf. All you will need to do is sign them.



STEP FOUR

Provide payment (for both the application fee and our service fee) via cash or certified check or money order made out to All About Trucks. Once we have received payment, our team will email the signed forms and all your supporting documents to the Illinois Secretary of State.



Step five

Once your application is approved by the Secretary of State's office, we will email you a temporary permit. You must have this permit and your IFTA tags in your windshield before you can start driving.

Learn more about IFTA



step six

The Secretary of State's office will process your payment. When your plates are ready, we'll call you to come pick them up at the All About

Trucks office. If you cannot pick them up, we can ship them to you



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factors and disting them to you

for an additional fee.



you have set everything up?

What are your responsibilities once you have an IRP plate?

In the event that you are chosen for an audit, you must have accurate records to provide to the auditors. This is very important, and these records can be asked for at any time. Here's a list of everything you will need to document:

+ Individual Vehicle Distance Record

A detailed trip report that includes:

- \cdot Date of trip (starting and ending)
- · Registrant's name
- \cdot Trip origin and destination
- · Fleet number
- \cdot Driver's name or signature
- \cdot Unit number or VIN
- · Total trip distance
- · Plate number

Every mile driven must be documented

+ Unit and fleet summaries

- \cdot For each month
- · For each quarter
- · For each year

+ Documents to support summaries

- \cdot Driver's logs
- \cdot Trip manifests
- \cdot Bills of lading

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RECORDS

+ You will also need to be prepared to:

- \cdot Renew your IRP registration each year
- Submit quarterly IFTA reporting
- \cdot Comply with periodic IRP and IFTA audit requests
- \cdot Have your records available for an audit at all times
- \cdot Keep all your records for 5 years and 9 months



Why would you be audited?

The state of Illinois may request your IVDR at any time for the following reasons:

ONE

To ensure that each jurisdiction/state has received its correct share of revenue.

THREE

To identify and/or discourage fraudulent reporting.

TWO

To ensure that you have not overpaid/underpaid plate fees.

FOUR

All jurisdictions are required to conduct IRP registration audits.



What about the Highway Use Tax (HUT)?

The highway use tax, or HUT, also known as form 2290, is a fee assessed annually on vehicles operating on public highways at registered gross weights of 55,000 pounds or more. The gross taxable weight of a vehicle is determined by adding the actual unloaded weight of the vehicle and any trailers, plus the weight of the maximum load carried.

Proof of HUT payment is required in order to apply and/or renew IRP plates.

AAT can help with HUT.

In order for us to be of assistance, you will need to provide the following information:

- Employer Identification Number, or EIN (NOT a Social Security number)
- · Vehicle Identification Number, or VIN, for each vehicle
- \cdot Taxable gross weight of each vehicle
- \cdot HUT renewals are due by the end of August of each year

IMPORTANT:

Your first 2290 payment is due at the end of the month following purchase of the truck. Form 2290 renewals are due each year at the end of August. For trucks purchased at any time other than July, you will pay a prorated amount for the truck's first year of use.

NEXT SECTION 04: IFTA >>





WHAT IS THE INTERNATIONAL FUEL TAX AGREEMENT (IFTA)?

IFTA is an agreement between the lower 48 states and 10 provinces in Canada that allows truck drivers to simplify their fuel tax reporting and payment.

> Every truck over 26,000 pounds and traveling out of state must have an IFTA account or be registered on an employer's IFTA account.

What do you need to open an IFTA account?

To open an IFTA account for the first time, you'll need to complete our **Establish IFTA Account form** and submit it to All About Trucks via email, mail, fax, or in person.

ILLINOIS IFTA: You are required to include at least 3 address verification documents for your initial IFTA application. See below for a list of accepted documents:

- · Valid Illinois driver's license
- · Utility bill (gas, electric, water, internet, etc.)*
- · Current property tax receipt
- Lease agreement with receipt*
- · Credit card statement
- Other documents with clearly stated legal address
- \cdot Bank statement with date and name*

When are the quarterly IFTA filings due?

IFTA requires that you file for each quarter EVEN IF you have not operated your vehicle during that quarter.

Reporting Quarter	Due Date
January - March	April 30
April - June	July 31
July - August	October 31
October - November	January 31





To file, you'll need:

- To provide All About Trucks with access to your IFTA account information
- Total miles traveled in every state/province for the quarter
- · Total gallons of fuel purchased in every state for the quarter

IMPORTANT: To make things a bit easier, you can gather the information you need to file using our IFTA Quarterly Filings form.

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What recordkeeping is required for IFTA?

ONE

Monthly Reports - For local drivers

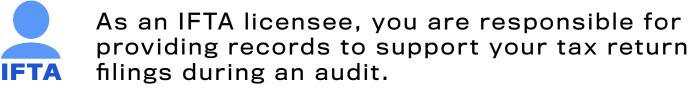
TWO

Weekly Trip Reports - For over-the-road drivers

- When filling out your weekly trip report,
 YOU MUST INCLUDE the:
 - \cdot Total miles in each state
 - City, state, or total gallons of fuel purchased
- At the bottom of the form, total up the miles and gallons for the final amount.



 Keep these weekly reports for at least four years and be prepared to submit them if the Department of Revenue requests them.



THREE

Copies of each decal

- IFTA account holders must make copies of the decals for each truck BEFORE giving the decals to the drivers. If you are audited, you'll need to show a record of each decal.
- You can use the MFUT 77 form to track the decal

numbers for each of your trucks.

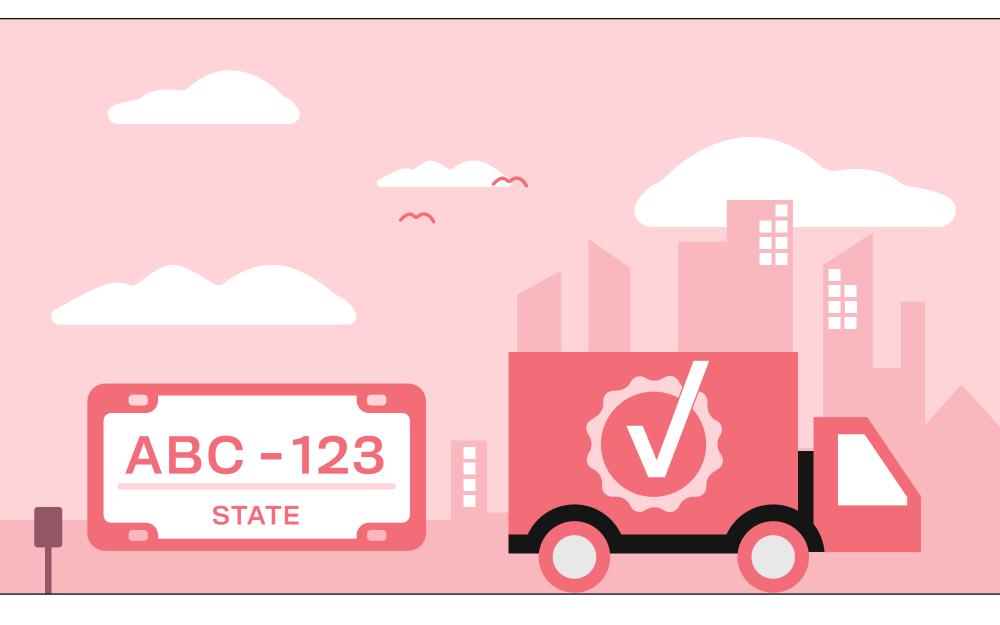
For more information about Illinois IFTA rules, regulations and filing information, click here.



NEXT SECTION 05: PLATES & PERMITS >>



Plates & Permits



What are mileage permits?

Some states require an additional permit before you can file mileage tax. Mileage permits are necessary for five states: Kentucky, New Mexico, New York, Connecticut, and Oregon. Each of these



All About Trucks can help you apply for and renew these plates and permits. To download the application forms for each state, <u>visit our website</u>.



What are the mileage permit requirements for Kentucky, New Mexico, New York, Connecticut, & Oregon?

Mileage permit requirements are based on truck weight and vary by state.

- Kentucky: All trucks 59,999 lb. and over.
- New Mexico: All trucks over 26,000 lb.
- New York: All trucks over 18,000 lb.
- **Oregon:** All trucks over 26,000 lb.
- Connecticut: All trucks over 26,000 lb.



- Company name
- Owner's name (first and last)
- Company address
- Phone number
- Company email address
- DOT/MC number of your own company OR the company you work for
 (Please note: In order to get an account in New Mexico, you must have your own authority)
- Federal Taxpayer ID/Employer Identification Number (EIN)
- Copy of current registration for each truck that requires a permit

What's different about Oregon permits?

There are two types of Oregon permits, a one-time pass and a permanent pass.

ONE-TIME PASS

This is for carriers traveling to or through Oregon **fewer** than 10 times in a calendar year.

The cost is dependent on miles driven in Oregon-you pay per mile.

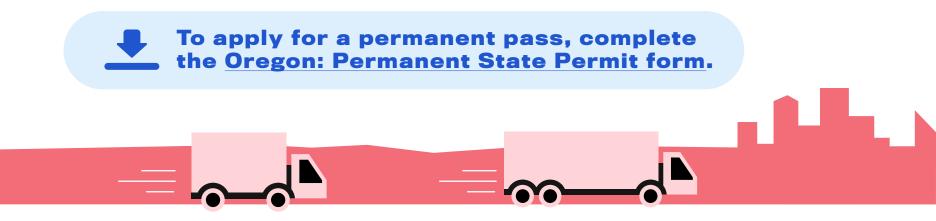
To apply for a one-time pass, complete the
Oregon: One-Time Pass form.

PERMANENT PASS

This is for carriers traveling to or through Oregon **more** than 10 times in a calendar year.

You can apply for a permanent account right away.

Bond is required, and the cost depends on the number of trucks you are adding to your account.



When will you need to renew your state permits?

Some states require annual renewals, while others require no renewals at all. Make sure you take note of the renewal schedules for your specific permits.

- New York: Renew every 3 years.
- New Mexico: Renew every year.
- **Kentucky:** No renewal required, but changes to your inventory must be reported.
- **Oregon:** No renewal required if you have a permanent permit, but changes to your inventory must be reported.

Our team is happy to help you with the application process. <u>Contact us</u> to get started.

NEXT SECTION 06: RANDOM DRUG & ALCOHOL >> PROGRAM AND CLEARINGHOUSE



Random Drug & Alcohol Program and Clearinghouse





WHAT IS A RANDOM DRUG & ALCOHOL TESTING PROGRAM?

A random drug and alcohol testing program helps keep all drivers safer by identifying those who are abusing drugs or alcohol while on the job. A testing program randomly selects drivers from a pool of people, called a consortium, and asks them to visit a lab to be tested. The program will take note of any drivers who show signs of abusing drugs or alcohol so they can be followed up with.

WHO NEEDS TO ENROLL IN A RANDOM DRUG & ALCOHOL PROGRAM?

The Federal Motor Carrier Safety Administration (FMCSA), along with the Department of Transportation (DOT), requires that drivers with a commercial license (CDL) be enrolled in a drug and alcohol testing program. Carriers must enroll in a random drug and alcohol program AND have an account with the FMCSA Clearinghouse. Drivers must have a Driver Account with Clearinghouse, and a query must be pulled on the driver prior to operating the truck.

HOW DO YOU ENROLL IN A RANDOM DRUG & ALCOHOL PROGRAM?

All About Trucks works with TransLab to provide our Random Drug & Alcohol Program. TransLab has lab locations across the country, so getting tested is convenient. Enrolling is simple:



To enroll for the first time, complete the **Random Drug & Alcohol: Enrollment form**



To add a driver to the program, complete the **Random Drug & Alcohol: Adding a Driver form**



To remove a driver from the program, complete the **Random Drug & Alcohol: Removing a Driver form**



Include your payment information along with your form so our team can process your enrollment.

WHAT IS THE FMCSA DRUG AND ALCOHOL CLEARINGHOUSE?

Clearinghouse is a secure, online database run by the Federal Motor Carrier Safety Administration (FMCSA). The Clearinghouse gives the FMCSA, employers, state licensing agencies, and law enforcement access to real-time data about a CDL driver's drug and alcohol program violations.

These violations may include:

Reporting or remaining on duty with a safety-sensitive function while having a blood alcohol concentration of 0.04 or more. This can also mean being on duty in a similar function while using any drug specified in state regulations other than those prescribed by a physician. Using alcohol while also performing, or within four hours of performing, a safety-sensitive function.

Using alcohol within eight hours after an accident, or until the post-accident test is complete, whichever occurs first.

Testing positive for use of specified drugs or refusing to submit to a required alcohol or drug test.

A driver can complete a SAP program to remedy these violations or if they failed a drug test. Taking the proper steps to be in good standing will be reflected in their Clearinghouse account.





Random Drug & Alcohol Testing Program

Clearinghouse Account

Registering for a Random Drug & Alcohol Testing program does not mean that you have a Clearinghouse account. You must register for both separately.

HOW DO YOU CREATE A CLEARINGHOUSE ACCOUNT?

Fill out enrollment forms that are on our website:

<u>Click to download enrollment forms</u>

All About Trucks can assist you for a service fee.

However, if you want to do it on your own, and need more information, you can visit the following website: https://clearinghouse.fmcsa.dot.gov/

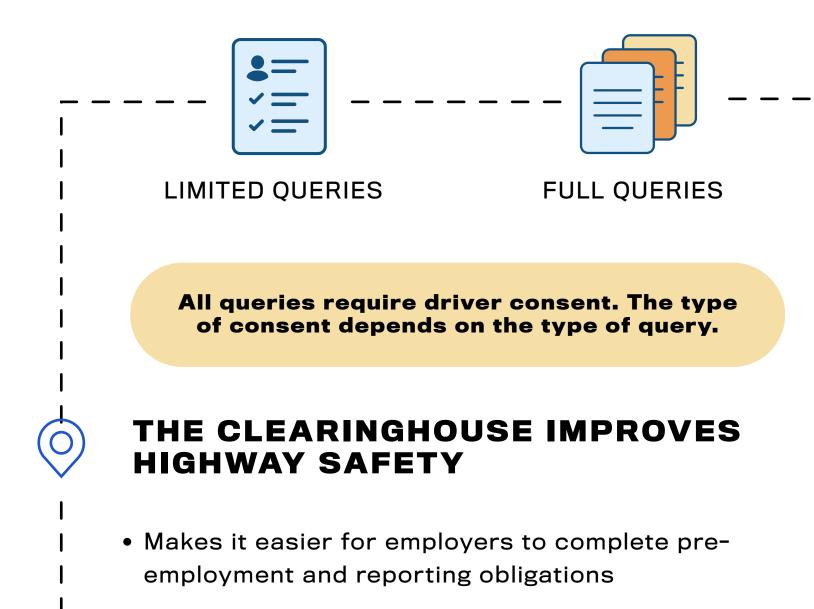
You must have designated All About Trucks or TransLab as your TPA if you are in the All About Trucks or Translab Random program.





QUERIES & CONSENT REQUESTS

As of January 6, 2020, employers and their designated consortium or third-party administrator are required to conduct queries for their current or prospective drivers. The purpose of the queries is to find out if those employees are prohibited from performing safety-sensitive functions, including operating a commercial motor vehicle due to an unresolved drug or alcohol program violation.



- Makes it harder for drivers to hide drug and alcohol program violations from employers
- Assists roadside inspectors and other enforcement agencies to ensure drivers have received and completed the required treatment before allowing them to perform safety-sensitive functions, such as driving a truck
- Makes it easier for FMCSA to determine employer compliance regarding testing, investigations, and reporting regulations

NEXT SECTION 07: HOW TO HIRE A DRIVER



How to Hire a Driver



WHAT DO YOU DO WHEN IT'S TIME TO GROW YOUR TEAM?

All About Trucks offers guidance to carriers to help you get new hires ready for the road. If you have any questions about how we can support you in the hiring process, <u>contact us here</u>.

HOW SHOULD DRIVERS APPLY?

There are many rules and regulations around commercial driving. We'll provide you with a thorough driver application so you can get the information you need up front.

Fill out the following driver application forms



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DRIVER APPLICATION PDF

WHAT DO YOUR DRIVERS NEED TO START WORKING?

Your new driver must have many permits, registrations, and up-to-date documents before getting started. We've created a checklist you can use to make sure every driver has what they need.



